

\$370 Value

\$370 Value

## FREE Tax Consulting Services Certificate

This Certificate Entitles You To:

1. Submit Three Years of Personal and/or Business Income Tax Returns For Review By Wayne M. Davies
2. Have A 60-Minute Tax-Reduction Consultation With Wayne M. Davies (either in person or by phone)

To qualify for my free tax consulting services, you must do the following:

- Send federal and state income returns for the past 3 years.
- Personal Return: Send Form 1040 and all other forms and schedules that were filed with the IRS and the state -- (for Sole Proprietors, include Schedule C and all related forms used by your Sole Proprietorship, if applicable)
- Business Returns (if applicable): Send Form 1065, Form 1120 or Form 1120S
- You must include all relevant forms, schedules and attachments for both federal and state income tax returns.
- Wayne M. Davies may also request additional supporting documentation used in preparation of the income tax return, such as Forms W-2, Form 1099's, etc.
- You are welcome to include a letter to explain any relevant background information regarding special situations or other circumstances that affected these tax returns.
- After receiving this certificate and your tax returns, Wayne will contact you to schedule the consultation.

### How to use your Income Tax Return Review Certificate:

1. Provide your contact information at the bottom of the certificate.
2. Send Certificate and Materials (income tax returns and any relevant forms, schedules and attachments) to Wayne M. Davies Inc., 4660 W. Jefferson Blvd. #220, Fort Wayne, IN 46804 via good old snail-mail.
3. I have a limited amount of time to offer free tax consulting services, so please allow a minimum of 3 weeks for my response.
4. Do not submit your original copies of the tax returns. Submitted materials will not be returned.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_ Website \_\_\_\_\_